

AGENDA
Special Meeting of the Oklahoma Industries Authority (the “Authority”)
Wednesday, April 24, 2024, at 2:30 p.m.
105 N. Hudson Avenue, Suite 101
Oklahoma City, OK

The following agenda items may include actions, approvals, disapprovals and voting as desired by the Trustees:

- 2419 Call to Order.
- 2420 Consider and Approve Minutes for the Authority Meeting held on Wednesday, April 3, 2024.
- 2421 Consider and Receive Financial Statements for Oklahoma Industries Authority for periods ending March 31, 2024.
- 2422 Resolution electing and appointing officers of the Authority and authorizing its officers to act for and on behalf of the Authority.
- 2423 Consider and Receive the Authority’s 2024-2025 Budget with the contractually authorized 3% service fee increase, effective July 1, 2024.
- 2424 Consider and take action with respect to a Resolution authorizing the Oklahoma Industries Authority (the “Authority”) to issue its Educational Facilities Lease Revenue Bonds, Series 2024 (Oklahoma City Public Schools Project) (the “Bonds”) in the aggregate principal amount of not-to-exceed \$500,000,000; waiving competitive bidding and authorizing the Bonds to be sold on a negotiated basis; designating underwriters with respect to the sale of the Bonds; authorizing a Certificate of Determination setting forth the interest rates, redemption provisions, size and maturities of the Bonds; approving a Bond Purchase Agreement with respect to the sale of the Bonds and authorizing and directing execution thereof by the Chairman or Vice Chairman of the Authority; approving and authorizing execution of a Sublease Purchase Agreement by and between the Authority and Independent School District No. 89 of Oklahoma County, State of Oklahoma (the “School District”); approving and authorizing execution of a Bond Indenture authorizing the issuance and securing the payment of the Bonds; providing that the organizational document creating the Authority is subject to the provisions of the Bond Indenture; approving and authorizing execution of a Ground Lease Agreement by and between the Authority and the School District; approving the form

of an Official Statement pertaining to the Bonds and authorizing distribution of the same; approving the form of a Continuing Disclosure Agreement; authorizing and directing the execution of the Bonds and other documents relating to the transaction; and containing other provisions relating thereto.

- 2425 Discussion regarding the possible sale of real property owned by the Authority and known as the Maintenance, Repair and Overhaul Technology Center (MROTC) located at 5708 S. Douglas Blvd., Oklahoma City, Oklahoma.
- 2426 Report of General Manager.
- 2427 Adjournment.

**MINUTES OF THE SPECIAL MEETING
OF THE
OKLAHOMA INDUSTRIES AUTHORITY
WEDNESDAY, APRIL 3, 2024 - 2:00 P.M.
105 N. HUDSON AVENUE, SUITE 101**

PRESENT: Kirk Humphreys
Christy Gillenwater
J.W. Mashburn

ABSENT: Clayton I. Bennett
Ronald J. Norick

ALSO: Amanda Carpenter, Williams, Box, Forshee & Bullard
John Michael Williams, Williams, Box, Forshee & Bullard
Kenton Tsoodle, Keith Kuhlman, Geri Harlan, Daisy Munoz and
Shira Lucky, The Alliance for Economic Development of OKC

PRESIDING: Vice Chair, Kirk Humphreys

The Trustees of Oklahoma Industries Authority (“Authority”) met in the Conference Room at 105 N. Hudson Avenue, Suite 101, Oklahoma City, Oklahoma, pursuant to public notice thereof in writing, delivered to the County Clerk of Oklahoma County on February 22, 2024. The notice/agenda was posted on Monday, April 2, 2024, at 105 N. Hudson Avenue, Suite 101, Oklahoma City, Oklahoma.

2411 *The Vice Chair determined there was a quorum and called the meeting to order at 2:00 p.m.*

2412 *Consider and Approve Minutes for Authority Meeting held on Tuesday, February 20, 2024.*

Ms. Gillenwater moved the approval of the minutes, and upon second by Mr. Mashburn, the vote was as follows:

Upon a vote of the Trustees, the motion carried unanimously to wit: Mr. Humphreys, yes; Ms. Gillenwater, yes; and, Mr. Mashburn, yes.

Minutes Approved.

2413 *Resolution Ratifying and Approving Addenda Nos. 1, 2, and 3; Awarding Contract to the lowest responsible bidder, Cimarron Construction Company for OKC 577 Water Main Installation Project WA-2023-00056/ARP-23-0010-DPG; and Approving Contracts and Bonds.*

Mr. Mashburn moved to approve the Resolution, and upon second by Ms. Gillenwater, the vote was as follows:

Upon a vote of the Trustees, the motion carried unanimously to wit: Mr. Humphreys, yes; Ms. Gillenwater, yes; and, Mr. Mashburn, yes.

Resolution Approved.

- 2414 *Resolution Ratifying and Approving Addendum No. 1; Awarding Contract to the lowest responsible bidder, United Trenching, Inc. for OKC 577 Sanitary Sewer Main Installation Project SD-2023-00061/ARP-23-0010-DPG; Approving Contracts and Bonds; and Authorizing the General Manager to Execute Contracts and Bonds.*

Ms. Gillenwater moved to approve the Resolution, and upon second by Mr. Mashburn, the vote was as follows:

Upon a vote of the Trustees, the motion carried unanimously to wit: Mr. Humphreys, yes; Ms. Gillenwater, yes; and, Mr. Mashburn, yes.

Resolution Approved.

- 2415 *Consider and Approve OKC-577 Sanitary Sewer Main Installation Project SD-2023-00083/ARP-23-0010-DPG Final Plans and Specifications to be advertised for bids.*

Ms. Gillenwater moved to approve Item 2415, and upon second by Mr. Mashburn, the vote was as follows:

Upon a vote of the Trustees, the motion carried unanimously to wit: Mr. Humphreys, yes; Ms. Gillenwater, yes; and, Mr. Mashburn, yes.

Motion Approved.

- 2416 *Consider and Approve Offer to Sell Real Property Agreement between the Authority and the United States of America on behalf of Tinker Air Force Base for the sale of real property owned by the Authority in the vicinity of Southeast 49th Street and South Douglas Boulevard.*

Ms. Gillenwater moved to approve Item 2416, and upon second by Mr. Mashburn, the vote was as follows:

Upon a vote of the Trustees, the motion carried unanimously to wit: Mr. Humphreys, yes; Ms. Gillenwater, yes; and, Mr. Mashburn, yes.

Motion Approved.

2417 *Report of General Manager.*

Mr. Tsoodle reminded the Board of the next meeting on April 24, 2024 and informed them of an additional meeting to be scheduled some time in May or early June.

2418 There being no further business to come before the Authority, the meeting was adjourned at 2:09 p.m. by the Chair.

Respectfully submitted:


Kenton Tsoodle
General Manager

Recorded by:


Shira Lucky
Convening & Outreach Specialist

Financial Statements
of
Oklahoma Industries Authority
For the Period Ended March 31, 2024

Oklahoma Industries Authority
Statement of Net Position
March 31, 2024

ASSETS AND DEFERRED OUTFLOWS OF RESOURCES

Assets

Current Assets

Cash and Equivalents	\$	6,019,704	
Accrued Int. Receivable		16,492	
Prepaid Insurance		19,877	
Note Receivable - Progress OKC, net of allowance		-	
Total Current Assets		-	\$ 6,056,073

Investments - Fixed Income			2,244,730
Lease Receivable - MROTC			4,716,853
Lease Receivable - 577			715,927

Fixed Assets

Property - 4725 SE 59th		160,820	
Thomas Estell Land		401,263	
MROTC - Land		697,000	
MROTC - Building & Tow-way		28,482,739	
SW 49th - Symes-FY21		303,630	
Boeing Land-FY15		1,362,845	
SE 44th - CLO-40A-FY21		830,741	
9400 SE 49th Delp-FY21		403,961	
Douglas East 44-59 FY21		2,450,000	
I-240/Eastern - CLO swap FY21		9,622,481	
Accumulated Depreciation		(9,324,443)	
Total Fixed Assets		(9,324,443)	35,391,038

Total Assets and Deferred Outflows of Resources			\$ 49,124,621
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LIABILITIES, DEFERRED INFLOW OF RESOURCES, AND NET POSITION

Liabilities

Accounts Payable	\$	81,081	
Deferred Grant Revenue - Tinker		577,299	
Earnest Money Deposit		50,000	
Note Payable - MROTC		2,257,013	
Total Liabilities		2,257,013	\$ 2,965,393

Deferred Inflows of Resources - MROTC			4,665,996
Deferred Inflows of Resources - 577			746,496

Net Position

Beginning Balance		42,426,152	
Change in Net Position		(1,679,416)	
Restricted Net Position		(1,679,416)	9,622,481
Unrestricted Net Position			31,124,254

Total Liabilities, Deferred Inflow of Resources, and Net Position			\$ 49,124,621
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Oklahoma Industries Authority
Income Statement
For the Three Months and Nine Months Ending March 31, 2024

	Current Period		Year to Date	
Revenues				
Lease Revenue	\$ 58,339	3.67	\$ 84,089	1.68
Administrative Fees	3,383	0.21	14,012	0.28
Interest Income	121,378	7.63	241,893	4.83
Asset Change in Value	26,726	1.68	77,269	1.54
MROTC Revenue	684,076	42.98	2,059,828	41.10
Grant Revenue - ARPA 577 Infrastructure	-	0.00	245,212	4.89
Other Income	-	0.00	61,000	1.22
Gain/Loss on Sale of Assets	697,781	43.84	2,228,150	44.46
Total Revenues	<u>1,591,683</u>	<u>100.00</u>	<u>5,011,452</u>	<u>100.00</u>
Operating Expenses				
Contract Services	77,250	4.85	231,750	4.62
Bank Trustee Fees	-	0.00	1,250	0.02
Bank Fees	6	0.00	18	0.00
Legal Expense	31,728	1.99	98,892	1.97
Repair & Maintenance	750	0.05	5,950	0.12
Professional Services	61,832	3.88	342,293	6.83
Advertising	-	0.00	216	0.00
Insurance	37,924	2.38	116,350	2.32
Office Expense	191	0.01	570	0.01
Dues & Subscriptions	-	0.00	2,344	0.05
Depreciation Expense - MROTC	142,414	8.95	427,241	8.53
Interest Expense	24,845	1.56	87,494	1.75
4725 SE 59th ST Expenses	-	0.00	1,250	0.02
I-240/Eastern Expenses	140	0.01	140	0.00
MROTC Facility Expense	110,790	6.96	322,954	6.44
Total Operating Expenses	<u>487,870</u>	<u>30.65</u>	<u>1,638,713</u>	<u>32.70</u>
Other Revenues/Expenses				
Amortization of Deferred Outflows of Resources	-	0.00	79,018	1.58
Chamber of Commerce	12,000	0.75	36,000	0.72
City of Oklahoma City Payments	849,750		4,937,138	98.52
Total Other Revenues/Expenses	<u>861,750</u>	<u>54.14</u>	<u>5,052,155</u>	<u>100.81</u>
Change in Net Assets	<u>\$ 242,063</u>	<u>15.21</u>	<u>\$ (1,679,416)</u>	<u>(33.51)</u>

**Oklahoma Industries Authority
General Ledger
For the Period From Jan 1, 2024 to Mar 31, 2024**

Account Description	Date	Trans Description	Debit Amt	Credit Amt	Balance
Cash - BOK Admin 7078	1/1/24	Beginning Balance			17,665.69
Cash - BOK Admin 7078	1/2/24	Cox Communications, Inc.		63.95	
Cash - BOK Admin 7078	1/31/24	Service Charge		2.00	
Cash - BOK Admin 7078	2/1/24	Cox Communications, Inc.		63.74	
Cash - BOK Admin 7078	2/29/24	Service Charge		2.00	
Cash - BOK Admin 7078	3/4/24	Cox Communications, Inc.		63.74	
Cash - BOK Admin 7078	3/29/24	Service Charge		2.00	
Cash - BOK Admin 7078		Change		197.43	-197.43
	3/31/24	Ending Balance			17,468.26
Cash-BancFirst 8789	1/1/24	Beginning Balance			677,022.99
Cash-BancFirst 8789	1/11/24	72 ABW/CER	228,025.25		
Cash-BancFirst 8789	1/18/24	Bank of Oklahoma		400,000.00	
Cash-BancFirst 8789	1/29/24	BancFirst		154,427.13	
Cash-BancFirst 8789	2/9/24	72 ABW/CER	228,025.25		
Cash-BancFirst 8789	2/29/24	BancFirst		154,427.13	
Cash-BancFirst 8789	3/11/24	72 ABW/CER	228,025.25		
Cash-BancFirst 8789	3/29/24	BancFirst		154,427.13	
Cash-BancFirst 8789		Change	684,075.75	863,281.39	-179,205.64
	3/31/24	Ending Balance			497,817.35
Principal Cash - Rev Fund 1017	1/1/24	Beginning Balance			-1,593,032.24
Principal Cash - Rev Fund 1017	1/4/24	Ledet's Welding	2,000.00		
Principal Cash - Rev Fund 1017	1/5/24	The Alliance for Economic Dev.		25,750.00	
Principal Cash - Rev Fund 1017	1/5/24	Allied Universal Security Serv		7,335.04	
Principal Cash - Rev Fund 1017	1/5/24	Allied Universal Security Serv		7,458.12	
Principal Cash - Rev Fund 1017	1/12/24	Williams, Box, Forshee & Bulla		480.00	
Principal Cash - Rev Fund 1017	1/12/24	Williams, Box, Forshee & Bulla		1,290.00	
Principal Cash - Rev Fund 1017	1/12/24	Williams, Box, Forshee & Bulla		3,580.70	
Principal Cash - Rev Fund 1017	1/12/24	Williams, Box, Forshee & Bulla		300.00	
Principal Cash - Rev Fund 1017	1/12/24	Allied Universal Security Serv		7,256.20	
Principal Cash - Rev Fund 1017	1/12/24	HSPG & Associates, PC		17,500.00	
Principal Cash - Rev Fund 1017	1/18/24	Bank of Oklahoma - Move money from BF to BOK	400,000.00		
Principal Cash - Rev Fund 1017	1/25/24	Allied Universal Security Serv		7,335.04	
Principal Cash - Rev Fund 1017	1/26/24	Allied Universal Security Serv		7,335.04	
Principal Cash - Rev Fund 1017	1/31/24	Purchase/Sell BOK Cash Fund I 81-4051-01-7		320,325.42	

**Oklahoma Industries Authority
General Ledger
For the Period From Jan 1, 2024 to Mar 31, 2024**

Account Description	Date	Trans Description	Debit Amt	Credit Amt	Balance
Principal Cash - Rev Fund 1017	2/13/24	Ledet's Welding	2,000.00		
Principal Cash - Rev Fund 1017	2/13/24	Allied Universal Security Serv		7,335.04	
Principal Cash - Rev Fund 1017	2/13/24	Williams, Box, Forshee & Bulla		3,570.00	
Principal Cash - Rev Fund 1017	2/13/24	Williams, Box, Forshee & Bulla		90.00	
Principal Cash - Rev Fund 1017	2/13/24	Williams, Box, Forshee & Bulla		6,270.00	
Principal Cash - Rev Fund 1017	2/13/24	Williams, Box, Forshee & Bulla		2,730.00	
Principal Cash - Rev Fund 1017	2/13/24	Williams, Box, Forshee & Bulla		937.50	
Principal Cash - Rev Fund 1017	2/16/24	Metro Techology Centers	1,802.50		
Principal Cash - Rev Fund 1017	2/16/24	OG&E	12,000.00		
Principal Cash - Rev Fund 1017	2/16/24	Allied Universal Security Serv		7,487.32	
Principal Cash - Rev Fund 1017	2/16/24	The Alliance for Economic Dev.		25,750.00	
Principal Cash - Rev Fund 1017	2/16/24	Allied Universal Security Serv		7,335.04	
Principal Cash - Rev Fund 1017	2/21/24	YMCA of Greater OKC	1,580.90		
Principal Cash - Rev Fund 1017	2/22/24	Allied Universal Security Serv		7,335.04	
Principal Cash - Rev Fund 1017	2/29/24	US Treasury		487,278.96	
Principal Cash - Rev Fund 1017	2/29/24	Purchase/Sell BOK Cash Fund I 81-4051-01-7	30,784.13		
Principal Cash - Rev Fund 1017	2/29/24	US Treasury	5,000.00		
Principal Cash - Rev Fund 1017	2/29/24	US Treasury	495,000.00		
Principal Cash - Rev Fund 1017	3/1/24	Ledet's Welding	2,000.00		
Principal Cash - Rev Fund 1017	3/1/24	Allied Universal Security Serv		7,924.88	
Principal Cash - Rev Fund 1017	3/1/24	The Alliance for Economic Dev.		25,750.00	
Principal Cash - Rev Fund 1017	3/4/24	OKC 577, LLC	39,339.00		
Principal Cash - Rev Fund 1017	3/11/24	OG&E	3,000.00		
Principal Cash - Rev Fund 1017	3/12/24	Allied Universal Security Serv		7,335.04	
Principal Cash - Rev Fund 1017	3/12/24	Williams, Box, Forshee & Bulla		3,510.00	
Principal Cash - Rev Fund 1017	3/12/24	Williams, Box, Forshee & Bulla		240.00	
Principal Cash - Rev Fund 1017	3/12/24	Williams, Box, Forshee & Bulla		570.00	
Principal Cash - Rev Fund 1017	3/12/24	Williams, Box, Forshee & Bulla		4,290.00	
Principal Cash - Rev Fund 1017	3/12/24	American Eagle Title Group	849,750.00		
Principal Cash - Rev Fund 1017	3/18/24	Allied Universal Security Serv		7,340.88	
Principal Cash - Rev Fund 1017	3/18/24	Cole, Paine & Carlin Insurance		7,698.75	
Principal Cash - Rev Fund 1017	3/18/24	Williams, Box, Forshee & Bulla		3,060.00	
Principal Cash - Rev Fund 1017	3/25/24	Allied Universal Security Serv		7,307.30	
Principal Cash - Rev Fund 1017	3/25/24	OCEDT		849,750.00	

**Oklahoma Industries Authority
General Ledger
For the Period From Jan 1, 2024 to Mar 31, 2024**

Account Description	Date	Trans Description	Debit Amt	Credit Amt	Balance
Principal Cash - Rev Fund 1017	3/28/24	Fifth Third Bank		250,000.00	
Principal Cash - Rev Fund 1017	3/28/24	Goldman Sachs Bank USA CD		250,000.00	
Principal Cash - Rev Fund 1017	3/28/24	Banc of California I		250,000.00	
Principal Cash - Rev Fund 1017	3/28/24	Ally Bank CD	250,000.00		
Principal Cash - Rev Fund 1017	3/28/24	Bank of Blue Valley	250,000.00		
Principal Cash - Rev Fund 1017	3/28/24	Goldman Sachs Bank USA CD	250,000.00		
Principal Cash - Rev Fund 1017	3/28/24	Zions Bankcorp NA	250,000.00		
Principal Cash - Rev Fund 1017	3/29/24	Morgan Stanley Bank, NA CD	250,000.00		
Principal Cash - Rev Fund 1017	3/29/24	Morgan Stanley PVT Bank	250,000.00		
Principal Cash - Rev Fund 1017	3/31/24	Purchase/Sell BOK Cash Fund I 81-4051-01-7		800,452.01	
Principal Cash - Rev Fund 1017		Change	3,344,256.53	3,437,293.32	-93,036.79
	3/31/24	Ending Balance			-1,686,069.03
Prin Cash-ARPA Grant 577 Infra	1/1/24	Beginning Balance			-5,346.22
Prin Cash-ARPA Grant 577 Infra	1/2/24	Purchase/Sell BOK Cash Fund 8-1405-104-1		2,011.85	
Prin Cash-ARPA Grant 577 Infra	2/16/24	Valbridge Property Advisors		4,500.00	
Prin Cash-ARPA Grant 577 Infra	2/29/24	Purchase/Sell BOK Cash Fund 8-1405-104-1	2,492.14		
Prin Cash-ARPA Grant 577 Infra	3/12/24	Gatehouse Media OK Holdings, I		60.00	
Prin Cash-ARPA Grant 577 Infra	3/18/24	Williams, Box, Forshee & Bulla		810.00	
Prin Cash-ARPA Grant 577 Infra	3/31/24	Purchase/Sell BOK Cash Fund 8-1405-104-1		1,000.82	
Prin Cash-ARPA Grant 577 Infra		Change	2,492.14	8,382.67	-5,890.53
	3/31/24	Ending Balance			-11,236.75
Principal Cash - Summit Mach.	1/1/24	Beginning Balance			
Principal Cash - Summit Mach.	1/2/24	Purchase/Sell BOK Cash Fund I 81-4051-03-3		539.66	
Principal Cash - Summit Mach.	1/5/24	Transferto/from princ&income 81-4051-03-3	539.66		
Principal Cash - Summit Mach.	2/1/24	Purchase/Sell BOK Cash Fund I 81-4051-03-3		538.59	
Principal Cash - Summit Mach.	2/5/24	Transferto/from princ&income 81-4051-03-3	538.59		
Principal Cash - Summit Mach.	3/1/24	Purchase/Sell BOK Cash Fund I 81-4051-03-3		504.16	
Principal Cash - Summit Mach.	3/5/24	Transferto/from princ&income 81-4051-03-3	504.16		
Principal Cash - Summit Mach.		Change	1,582.41	1,582.41	
Principal Cash - Sp Projects	1/1/24	Beginning Balance			
Principal Cash - Sp Projects	1/2/24	Record purchases/sales principal cash and short-term cash		87.20	
Principal Cash - Sp Projects	1/5/24	Inc to Prin Transfer 01/05/24	87.20		
Principal Cash - Sp Projects	2/1/24	Record purchases/sales principal cash and short-term cash		87.03	
Principal Cash - Sp Projects	2/5/24	Inc to Prin Transfer 02/05/24	87.03		

Oklahoma Industries Authority
General Ledger
For the Period From Jan 1, 2024 to Mar 31, 2024

Account Description	Date	Trans Description	Debit Amt	Credit Amt	Balance
Principal Cash - Sp Projects	3/1/24	Record purchases/sales principal cash and short-term cash		81.46	
Principal Cash - Sp Projects	3/5/24	Inc to Prin Transfer 03/05/24	81.46		
Principal Cash - Sp Projects		Change	255.69	255.69	
Income Cash - Revenue Fund	1/1/24	Beginning Balance			1,593,032.24
Income Cash - Revenue Fund	1/1/24	Interest to 12/31/23	2,841.45		
Income Cash - Revenue Fund	1/10/24	Incredible Bank	1,104.11		
Income Cash - Revenue Fund	2/1/24	Interest to 1/31/24	3,097.26		
Income Cash - Revenue Fund	2/12/24	Incredible Bank	1,104.11		
Income Cash - Revenue Fund	2/29/24	US Treasury	3,750.00		
Income Cash - Revenue Fund	3/1/24	Interest to 2/29/24	3,623.77		
Income Cash - Revenue Fund	3/11/24	Incredible Bank	1,032.88		
Income Cash - Revenue Fund	3/28/24	Bank of Blue Valley	12,910.27		
Income Cash - Revenue Fund	3/28/24	Ally Bank CD	12,839.73		
Income Cash - Revenue Fund	3/28/24	Morgan Stanley Bank, NA CD	12,465.75		
Income Cash - Revenue Fund	3/28/24	Morgan Stanley PVT Bank	12,465.75		
Income Cash - Revenue Fund	3/28/24	Zions Bankcorp NA	13,301.71		
Income Cash - Revenue Fund	3/29/24	Goldman Sachs Bank USA CD	12,500.00		
Income Cash - Revenue Fund		Change	93,036.79		93,036.79
	3/31/24	Ending Balance			1,686,069.03
Inc Cash-ARPA Grant 577 Infra	1/1/24	Beginning Balance			5,346.22
Inc Cash-ARPA Grant 577 Infra	1/1/24	Interest to 12/31/23	2,011.85		
Inc Cash-ARPA Grant 577 Infra	2/1/24	Interest to 1/31/24	2,007.86		
Inc Cash-ARPA Grant 577 Infra	3/1/24	Interest to 2/29/24	1,870.82		
Inc Cash-ARPA Grant 577 Infra		Change	5,890.53		5,890.53
	3/31/24	Ending Balance			11,236.75
Income Cash - Summit Machine	1/1/24	Beginning Balance			
Income Cash - Summit Machine	1/1/24	Interest to 12/31/23	539.66		
Income Cash - Summit Machine	1/5/24	Transferto/from princ&income 81-4051-03-3		539.66	
Income Cash - Summit Machine	2/1/24	Interest to 1/31/24	538.59		
Income Cash - Summit Machine	2/5/24	Transferto/from princ&income 81-4051-03-3		538.59	
Income Cash - Summit Machine	3/1/24	Interest to 2/29/24	504.16		
Income Cash - Summit Machine	3/5/24	Transferto/from princ&income 81-4051-03-3		504.16	
Income Cash - Summit Machine		Change	1,582.41	1,582.41	
Income Cash - Special Projects	1/1/24	Beginning Balance			

**Oklahoma Industries Authority
General Ledger
For the Period From Jan 1, 2024 to Mar 31, 2024**

Account Description	Date	Trans Description	Debit Amt	Credit Amt	Balance
Income Cash - Special Projects	1/1/24	Interest to 12/31/23	87.20		
Income Cash - Special Projects	1/5/24	Inc to Prin Transfer 01/05/24		87.20	
Income Cash - Special Projects	2/1/24	Interest to 1/31/24	87.03		
Income Cash - Special Projects	2/5/24	Inc to Prin Transfer 02/05/24		87.03	
Income Cash - Special Projects	3/1/24	Interest to 2/29/24	81.46		
Income Cash - Special Projects	3/5/24	Inc to Prin Transfer 03/05/24		81.46	
Income Cash - Special Projects		Change	255.69	255.69	
Short-term Cash-ARPA Grant 577	1/1/24	Beginning Balance			465,438.67
Short-term Cash-ARPA Grant 577	1/2/24	Purchase/Sell BOK Cash Fund 8-1405-104-1	2,011.85		
Short-term Cash-ARPA Grant 577	2/29/24	Purchase/Sell BOK Cash Fund 8-1405-104-1		2,492.14	
Short-term Cash-ARPA Grant 577	3/31/24	Purchase/Sell BOK Cash Fund 8-1405-104-1	1,000.82		
Short-term Cash-ARPA Grant 577		Change	3,012.67	2,492.14	520.53
	3/31/24	Ending Balance			465,959.20
Short Term Cash - Summit Machi	1/1/24	Beginning Balance			369,632.24
Short Term Cash - Summit Machi	1/2/24	Purchase/Sell BOK Cash Fund I 81-4051-03-3	539.66		
Short Term Cash - Summit Machi	1/31/24	Adjust market value of fixed income investments 81-4051-03-3	967.50		
Short Term Cash - Summit Machi	2/1/24	Purchase/Sell BOK Cash Fund I 81-4051-03-3	538.59		
Short Term Cash - Summit Machi	2/29/24	Adjust market value of fixed income investments 81-4051-03-3	982.50		
Short Term Cash - Summit Machi	3/1/24	Purchase/Sell BOK Cash Fund I 81-4051-03-3	504.16		
Short Term Cash - Summit Machi	3/31/24	Adjust market value of fixed income investments 81-4051-03-3	1,115.00		
Short Term Cash - Summit Machi		Change	4,647.41		4,647.41
	3/31/24	Ending Balance			374,279.65
Short-Term Cash - Special Proj	1/1/24	Beginning Balance			20,172.69
Short-Term Cash - Special Proj	1/2/24	Record purchases/sales between principal cash and short-term cash	87.20		
Short-Term Cash - Special Proj	2/1/24	Record purchases/sales between principal cash and short-term cash	87.03		
Short-Term Cash - Special Proj	3/1/24	Record purchases/sales between principal cash and short-term cash	81.46		
Short-Term Cash - Special Proj		Change	255.69		255.69
	3/31/24	Ending Balance			20,428.38
Fixed Income - Revenue Fund	1/1/24	Beginning Balance			2,990,962.50
Fixed Income - Revenue Fund	1/31/24	Adjust market value of fixed income investments 81-4051-01-7	3,480.00		
Fixed Income - Revenue Fund	2/29/24	Adjust market value of fixed income investments 81-4051-01-7		2,400.00	
Fixed Income - Revenue Fund	2/29/24	US Treasury - Invoice: TresN/BID: 91282CEA5		495,000.00	
Fixed Income - Revenue Fund	3/28/24	Fifth Third Bank - ID #316777ZG9; 5.15%; Maturity 3/28/25	250,000.00		
Fixed Income - Revenue Fund	3/28/24	Goldman Sachs Bank USA CD - ID #38150VSF7; 5.0%; Maturity - 3/27/25	250,000.00		

Oklahoma Industries Authority
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Account Description	Date	Trans Description	Debit Amt	Credit Amt	Balance
Fixed Income - Revenue Fund	3/28/24	Banc of California I - ID #05890QAR5; 5.1%; Maturity - 3/28/25	250,000.00		
Fixed Income - Revenue Fund	3/28/24	Ally Bank CD - Invoice: CUSIP#: 02007GM83		250,000.00	
Fixed Income - Revenue Fund	3/28/24	Bank of Blue Valley - Invoice: CUSIP#: 06070PBS4		250,000.00	
Fixed Income - Revenue Fund	3/28/24	Goldman Sachs Bank USA CD - Invoice: CUSIP#: 38150VFH7		250,000.00	
Fixed Income - Revenue Fund	3/28/24	Zions Bankcorp NA - Invoice: CUSIP#: 98970LBY8		250,000.00	
Fixed Income - Revenue Fund	3/29/24	Morgan Stanley Bank, NA CD - Invoice: CUSIP#: 61690U3S7		250,000.00	
Fixed Income - Revenue Fund	3/29/24	Morgan Stanley PVT Bank - Invoice: CUSIP#: 61768ERD7		250,000.00	
Fixed Income - Revenue Fund	3/31/24	Adjust market value of fixed income investments 81-4051-01-7	1,747.50		
Fixed Income - Revenue Fund		Change	755,227.50	1,997,400.00	-1,242,172.50
	3/31/24	Ending Balance			1,748,790.00
Short Term Cash - Revenue Fund	1/1/24	Beginning Balance			2,071,769.88
Short Term Cash - Revenue Fund	1/31/24	Purchase/Sell BOK Cash Fund I 81-4051-01-7	320,325.42		
Short Term Cash - Revenue Fund	1/31/24	Adjust market value of short term cash investments 81-4051-01-7	4,715.00		
Short Term Cash - Revenue Fund	2/29/24	US Treasury CUSIP #912797KD8; Par. 500,000; 5.2356; Maturity: 8/29/24	487,278.96		
Short Term Cash - Revenue Fund	2/29/24	Purchase/Sell BOK Cash Fund I 81-4051-01-7		30,784.13	
Short Term Cash - Revenue Fund	2/29/24	Adjust market value of short term cash investments 81-4051-01-7	5,521.04		
Short Term Cash - Revenue Fund	3/31/24	Purchase/Sell BOK Cash Fund I 81-4051-01-7	800,452.01		
Short Term Cash - Revenue Fund	3/31/24	Adjust market value of short term cash investments 81-4051-01-7	8,880.00		
Short Term Cash - Revenue Fund		Change	1,627,172.43	30,784.13	1,596,388.30
	3/31/24	Ending Balance			3,668,158.18
Accrued Int. Receivable-PF	1/1/24	Beginning Balance			16,491.99
	3/31/24	Ending Balance			16,491.99
Accounts Receivable	1/1/24	Beginning Balance			2,000.00
Accounts Receivable	1/1/24	Ledet's Welding	2,000.00		
Accounts Receivable	1/1/24	72 ABW/CER	228,025.25		
Accounts Receivable	1/4/24	Ledet's Welding - Invoice: 1086		2,000.00	
Accounts Receivable	1/5/24	Metro Techology Centers	1,802.50		
Accounts Receivable	1/11/24	72 ABW/CER - Invoice: 1089		228,025.25	
Accounts Receivable	1/24/24	Terry Brown		2,000.00	
Accounts Receivable	1/24/24	Terry Brown - Invoice: 1078		2,000.00	
Accounts Receivable	1/24/24	Terry Brown - Invoice: 1078V	2,000.00		
Accounts Receivable	1/29/24	YMCA of Greater OKC	1,580.90		
Accounts Receivable	1/31/24	OKC 577, LLC	39,339.00		
Accounts Receivable	2/1/24	Ledet's Welding	2,000.00		

**Oklahoma Industries Authority
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Account Description	Date	Trans Description	Debit Amt	Credit Amt	Balance
Accounts Receivable	2/1/24	72 ABW/CER	228,025.25		
Accounts Receivable	2/9/24	72 ABW/CER - Invoice: 1093		228,025.25	
Accounts Receivable	2/13/24	Ledet's Welding - Invoice: 1088		2,000.00	
Accounts Receivable	2/16/24	Metro Techology Centers - Invoice: 1090		1,802.50	
Accounts Receivable	2/21/24	YMCA of Greater OKC - Invoice: 1091		1,580.90	
Accounts Receivable	3/1/24	Ledet's Welding	2,000.00		
Accounts Receivable	3/1/24	72 ABW/CER	228,025.25		
Accounts Receivable	3/1/24	Ledet's Welding - Invoice: 1092		2,000.00	
Accounts Receivable	3/4/24	OKC 577, LLC - Invoice: 1094		39,339.00	
Accounts Receivable	3/11/24	72 ABW/CER - Invoice: 1096		228,025.25	
Accounts Receivable		Change	734,798.15	736,798.15	-2,000.00
Prepaid Insurance	1/1/24	Beginning Balance			50,101.85
Prepaid Insurance	1/31/24	Expense monthly portion of pre-paid insurance		12,634.21	
Prepaid Insurance	2/29/24	Expense monthly portion of pre-paid insurance		12,634.21	
Prepaid Insurance	3/18/24	Cole, Paine & Carlin Insurance - PKG 4725 SE 59th-3/24-3/25	7,698.75		
Prepaid Insurance	3/31/24	Expense monthly portion of pre-paid insurance		12,655.31	
Prepaid Insurance		Change	7,698.75	37,923.73	-30,224.98
	3/31/24	Ending Balance			19,876.87
Note Receivable - Progress OKC	1/1/24	Beginning Balance			176,985.51
	3/31/24	Ending Balance			176,985.51
ALL-POKC NR	1/1/24	Beginning Balance			-176,985.51
	3/31/24	Ending Balance			-176,985.51
Lease Rec - MROTC	1/1/24	Beginning Balance			4,716,853.00
	3/31/24	Ending Balance			4,716,853.00
Lease Rec - 577	1/1/24	Beginning Balance			715,927.25
	3/31/24	Ending Balance			715,927.25
Acumulated Depreciation - MROT	1/1/24	Beginning Balance			-9,182,029.11
Acumulated Depreciation - MROT	1/31/24	Record monthly depreciation-MROTC		47,471.23	
Acumulated Depreciation - MROT	2/29/24	Record monthly depreciation-MROTC		47,471.23	
Acumulated Depreciation - MROT	3/31/24	Record monthly depreciation-MROTC		47,471.23	
Acumulated Depreciation - MROT		Change		142,413.69	-142,413.69
	3/31/24	Ending Balance			-9,324,442.80
Property - 4725 SE 59th, Ledet	1/1/24	Beginning Balance			160,820.00
	3/31/24	Ending Balance			160,820.00

Oklahoma Industries Authority
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Account Description	Date	Trans Description	Debit Amt	Credit Amt	Balance
MROTC East 80 acres	1/1/24	Beginning Balance			401,263.00
	3/31/24	Ending Balance			401,263.00
MROTC - Land	1/1/24	Beginning Balance			697,000.00
	3/31/24	Ending Balance			697,000.00
MROTC - Building & Tow-way	1/1/24	Beginning Balance			28,482,739.31
	3/31/24	Ending Balance			28,482,739.31
SE 49th-Symes-FY21	1/1/24	Beginning Balance			303,629.77
	3/31/24	Ending Balance			303,629.77
Boeing Land-FY15	1/1/24	Beginning Balance			1,362,845.36
	3/31/24	Ending Balance			1,362,845.36
SE 44th-CLO-40A-FY21	1/1/24	Beginning Balance			830,741.00
	3/31/24	Ending Balance			830,741.00
9400 SE 49th Delp-FY21	1/1/24	Beginning Balance			403,961.22
	3/31/24	Ending Balance			403,961.22
Douglas East 44-59 FY21	1/1/24	Beginning Balance			2,450,000.00
	3/31/24	Ending Balance			2,450,000.00
I-240/Eastern-CLO swap FY21	1/1/24	Beginning Balance			9,779,450.18
I-240/Eastern-CLO swap FY21	3/12/24	American Eagle Title Group - OKC 577 Site H		156,969.12	
I-240/Eastern-CLO swap FY21		Change		156,969.12	-156,969.12
	3/31/24	Ending Balance			9,622,481.06
Principal Cash - Appropriated	1/1/24	Beginning Balance			-190,799.36
Principal Cash - Appropriated	1/2/24	Purchase/Sell BOK Cash Fund I 81-4051-02-5		1,578.98	
Principal Cash - Appropriated	2/29/24	Purchase/Sell BOK Cash Fund I 81-4051-02-5		9,863.72	
Principal Cash - Appropriated	3/25/24	Oklahoma City Chamber of Comme		12,000.00	
Principal Cash - Appropriated	3/31/24	Purchase/Sell BOK Cash Fund I 81-4051-02-5	10,544.81		
Principal Cash - Appropriated		Change	10,544.81	23,442.70	-12,897.89
	3/31/24	Ending Balance			-203,697.25
Income Cash - Appropriated Fd	1/1/24	Beginning Balance			190,799.36
Income Cash - Appropriated Fd	1/1/24	Interest to 12/31/23	1,578.98		
Income Cash - Appropriated Fd	2/1/24	Interest to 1/31/24	1,545.91		
Income Cash - Appropriated Fd	2/20/24	American Expr Nat. BK	4,221.92		
Income Cash - Appropriated Fd	2/26/24	Capital One Bank USA	4,095.89		
Income Cash - Appropriated Fd	3/1/24	Interest to 2/29/24	1,455.19		
Income Cash - Appropriated Fd		Change	12,897.89		12,897.89

Oklahoma Industries Authority
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Account Description	Date	Trans Description	Debit Amt	Credit Amt	Balance
	3/31/24	Ending Balance			203,697.25
Princ Cash Tinker Project Fund	1/1/24	Beginning Balance			-36,937.83
Princ Cash Tinker Project Fund	1/2/24	Purchase/Sell BOK Cash Fund I 81-4051-06-6		2,630.90	
Princ Cash Tinker Project Fund	2/1/24	Purchase/Sell BOK Cash Fund I 81-4051-06-6		2,625.67	
Princ Cash Tinker Project Fund	3/1/24	Purchase/Sell BOK Cash Fund I 81-4051-06-6		2,457.84	
Princ Cash Tinker Project Fund		Change		7,714.41	-7,714.41
	3/31/24	Ending Balance			-44,652.24
Income Cash - Tinker Proj Fund	1/1/24	Beginning Balance			36,937.83
Income Cash - Tinker Proj Fund	1/1/24	Interest to 12/31/23	2,630.90		
Income Cash - Tinker Proj Fund	2/1/24	Interest to 1/31/24	2,625.67		
Income Cash - Tinker Proj Fund	3/1/24	Interest to 2/29/24	2,457.84		
Income Cash - Tinker Proj Fund		Change	7,714.41		7,714.41
	3/31/24	Ending Balance			44,652.24
Shttrm Cash Tinker Project Fd	1/1/24	Beginning Balance			608,653.73
Shttrm Cash Tinker Project Fd	1/2/24	Purchase/Sell BOK Cash Fund I 81-4051-06-6	2,630.90		
Shttrm Cash Tinker Project Fd	2/1/24	Purchase/Sell BOK Cash Fund I 81-4051-06-6	2,625.67		
Shttrm Cash Tinker Project Fd	3/1/24	Purchase/Sell BOK Cash Fund I 81-4051-06-6	2,457.84		
Shttrm Cash Tinker Project Fd		Change	7,714.41		7,714.41
	3/31/24	Ending Balance			616,368.14
Short Term Cash Spec. Res. AF	1/1/24	Beginning Balance			358,327.05
Short Term Cash Spec. Res. AF	1/2/24	Purchase/Sell BOK Cash Fund I 81-4051-02-5	1,578.98		
Short Term Cash Spec. Res. AF	2/29/24	Purchase/Sell BOK Cash Fund I 81-4051-02-5	9,863.72		
Short Term Cash Spec. Res. AF	3/31/24	Purchase/Sell BOK Cash Fund I 81-4051-02-5		10,544.81	
Short Term Cash Spec. Res. AF		Change	11,442.70	10,544.81	897.89
	3/31/24	Ending Balance			359,224.94
Fixed Inc-Special Reserve FdAF	1/1/24	Beginning Balance			494,222.50
Fixed Inc-Special Reserve FdAF	1/31/24	Adjust market value of fixed income investments 81-4051-02-5	1,075.00		
Fixed Inc-Special Reserve FdAF	2/29/24	Adjust market value of fixed income investments 81-4051-02-5	212.50		
Fixed Inc-Special Reserve FdAF	3/31/24	Adjust market value of fixed income investments 81-4051-02-5	430.00		
Fixed Inc-Special Reserve FdAF		Change	1,717.50		1,717.50
	3/31/24	Ending Balance			495,940.00
Accounts Payable	1/1/24	Beginning Balance			-25,750.00
Accounts Payable	3/1/24	Bridge Tower OpCo, LLC		79.75	
Accounts Payable	3/1/24	SkyFlint Critical Technologs,		750.00	

**Oklahoma Industries Authority
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Account Description	Date	Trans Description	Debit Amt	Credit Amt	Balance
Accounts Payable	3/1/24	CEC Corporation		3,607.45	
Accounts Payable	3/19/24	CEC Corporation		36,224.21	
Accounts Payable	3/21/24	Universal Protection Service,		7,335.04	
Accounts Payable	3/28/24	Universal Protection Service,		7,335.04	
Accounts Payable		Change		55,331.49	-55,331.49
	3/31/24	Ending Balance			-81,081.49
Earnest Money Deposit	1/1/24	Beginning Balance			-50,000.00
	3/31/24	Ending Balance			-50,000.00
N/P BancFirst - current	1/1/24	Beginning Balance			-1,744,871.74
	3/31/24	Ending Balance			-1,744,871.74
N/P BancFirst-2900	1/1/24	Beginning Balance			-950,576.97
N/P BancFirst-2900	1/29/24	BancFirst - N/P BancFirst-2900	145,491.09		
N/P BancFirst-2900	2/29/24	BancFirst - N/P BancFirst-2900	145,973.43		
N/P BancFirst-2900	3/29/24	BancFirst - N/P BancFirst-2900	146,971.56		
N/P BancFirst-2900		Change	438,436.08		438,436.08
	3/31/24	Ending Balance			-512,140.89
Deferred Grant Rev. - Tinker	1/1/24	Beginning Balance			-577,299.33
	3/31/24	Ending Balance			-577,299.33
Def Inflow of Res - MROTC	1/1/24	Beginning Balance			-4,665,996.00
	3/31/24	Ending Balance			-4,665,996.00
Def Inflow of Res - 577	1/1/24	Beginning Balance			-746,496.20
	3/31/24	Ending Balance			-746,496.20
Project Fund - Begin Balance	1/1/24	Beginning Balance			-42,426,151.71
	3/31/24	Ending Balance			-42,426,151.71
Lease Payment	1/1/24	Beginning Balance			-25,750.00
Lease Payment	1/1/24	Ledet's Welding - Lease payment 01/10/24 - 02/10/24		2,000.00	
Lease Payment	1/24/24	Terry Brown - Signboard Lease I-240 & Eastern: 8/1/23 to 7/31/24	2,000.00		
Lease Payment	1/31/24	OKC 577, LLC - 2023 Annual lease payment for Ground Lease		39,339.00	
Lease Payment	2/1/24	Ledet's Welding - Lease payment 2/10/24 - 3/10/24		2,000.00	
Lease Payment	2/16/24	OG&E - Peak Station Rent - 10/19/23 - 2/18/24		12,000.00	
Lease Payment	3/1/24	Ledet's Welding - Lease payment 3/10/24 - 4/10/24		2,000.00	
Lease Payment	3/11/24	OG&E - Peak Station Rent - 2/19/24 - 3/18/24		3,000.00	
Lease Payment		Change	2,000.00	60,339.00	-58,339.00
	3/31/24	Ending Balance			-84,089.00

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Account Description	Date	Trans Description	Debit Amt	Credit Amt	Balance
Admin. Rentals - 1/8 of 1%	1/1/24	Beginning Balance			-10,628.13
Admin. Rentals - 1/8 of 1%	1/5/24	Metro Techology Centers		1,802.50	
Admin. Rentals - 1/8 of 1%	1/29/24	YMCA of Greater OKC		1,580.90	
Admin. Rentals - 1/8 of 1%		Change		3,383.40	-3,383.40
	3/31/24	Ending Balance			-14,011.53
Gain/Loss on Sale of Assets	1/1/24	Beginning Balance			-1,530,369.00
Gain/Loss on Sale of Assets	2/29/24	US Treasury - Ordinary income on maturity #91282CEA5		5,000.00	
Gain/Loss on Sale of Assets	3/12/24	American Eagle Title Group - OKC 577 Site H		692,780.88	
Gain/Loss on Sale of Assets		Change		697,780.88	-697,780.88
	3/31/24	Ending Balance			-2,228,149.88
ARPA Grant-577 Infrastructure	1/1/24	Beginning Balance			-245,211.50
	3/31/24	Ending Balance			-245,211.50
Other Income	1/1/24	Beginning Balance			-61,000.00
	3/31/24	Ending Balance			-61,000.00
Interest Income - PF	1/1/24	Beginning Balance			-120,515.39
Interest Income - PF	1/1/24	Interest to 12/31/23		2,841.45	
Interest Income - PF	1/1/24	Interest to 12/31/23		1,578.98	
Interest Income - PF	1/1/24	Interest to 12/31/23		539.66	
Interest Income - PF	1/1/24	Interest to 12/31/23		2,630.90	
Interest Income - PF	1/1/24	Interest to 12/31/23		87.20	
Interest Income - PF	1/1/24	Interest to 12/31/23		2,011.85	
Interest Income - PF	1/10/24	Incredible Bank - Interest on Incredible Bank #45338JBE5		1,104.11	
Interest Income - PF	2/1/24	Interest to 1/31/24		3,097.26	
Interest Income - PF	2/1/24	Interest to 1/31/24		1,545.91	
Interest Income - PF	2/1/24	Interest to 1/31/24		538.59	
Interest Income - PF	2/1/24	Interest to 1/31/24		2,625.67	
Interest Income - PF	2/1/24	Interest to 1/31/24		87.03	
Interest Income - PF	2/1/24	Interest to 1/31/24		2,007.86	
Interest Income - PF	2/12/24	Incredible Bank - Interest on Incredible Bank #45338JBE5		1,104.11	
Interest Income - PF	2/20/24	American Expr Nat. BK - Interest on CD #02589ADSS8		4,221.92	
Interest Income - PF	2/26/24	Capital One Bank USA - Interest on CD #14042TJQ1		4,095.89	
Interest Income - PF	2/29/24	US Treasury - Interest on 91282CEA5		3,750.00	
Interest Income - PF	3/1/24	Interest to 2/29/24		3,623.77	
Interest Income - PF	3/1/24	Interest to 2/29/24		1,455.19	

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Account Description	Date	Trans Description	Debit Amt	Credit Amt	Balance
Interest Income - PF	3/1/24	Interest to 2/29/24		504.16	
Interest Income - PF	3/1/24	Interest to 2/29/24		2,457.84	
Interest Income - PF	3/1/24	Interest to 2/29/24		81.46	
Interest Income - PF	3/1/24	Interest to 2/29/24		1,870.82	
Interest Income - PF	3/11/24	Incredible Bank - Interest on Incredible Bank #45338JBE5		1,032.88	
Interest Income - PF	3/28/24	Bank of Blue Valley CD		12,910.27	
Interest Income - PF	3/28/24	Ally Bank CD		12,839.73	
Interest Income - PF	3/28/24	Morgan Stanley Bank, NA CD		12,465.75	
Interest Income - PF	3/28/24	Morgan Stanley PVT Bank CD		12,465.75	
Interest Income - PF	3/28/24	Zions Bankcorp NA CD		13,301.71	
Interest Income - PF	3/29/24	Goldman Sachs Bank USA CD		12,500.00	
Interest Income - PF		Change		121,377.72	-121,377.72
	3/31/24	Ending Balance			-241,893.11
Asset Change in Value	1/1/24	Beginning Balance			-50,542.53
Asset Change in Value	1/31/24	Adjust market value of fixed income investments 81-4051-01-7		8,195.00	
Asset Change in Value	1/31/24	Adjust market value of fixed income investments 81-4051-02-5		1,075.00	
Asset Change in Value	1/31/24	Adjust market value of fixed income investments 81-4051-03-3		967.50	
Asset Change in Value	2/29/24	Adjust market value of fixed income investments 81-4051-01-7		3,121.04	
Asset Change in Value	2/29/24	Adjust market value of fixed income investments 81-4051-02-5		212.50	
Asset Change in Value	2/29/24	Adjust market value of fixed income investments 81-4051-03-3		982.50	
Asset Change in Value	3/31/24	Adjust market value of fixed income investments 81-4051-01-7		10,627.50	
Asset Change in Value	3/31/24	Adjust market value of fixed income investments 81-4051-02-5		430.00	
Asset Change in Value	3/31/24	Adjust market value of fixed income investments 81-4051-03-3		1,115.00	
Asset Change in Value		Change		26,726.04	-26,726.04
	3/31/24	Ending Balance			-77,268.57
MROTC Revenue	1/1/24	Beginning Balance			-1,375,752.34
MROTC Revenue	1/1/24	72 ABW/CER - Security Services (1-31, January, 2024)		30,000.00	
MROTC Revenue	1/1/24	72 ABW/CER - Monthly Rent (1-31, January, 2024)		198,025.25	
MROTC Revenue	2/1/24	72 ABW/CER - Monthly Rent (1-29, February, 2024)		198,025.25	
MROTC Revenue	2/1/24	72 ABW/CER - Security Services (1-29, February, 2024)		30,000.00	
MROTC Revenue	3/1/24	72 ABW/CER - Monthly Rent (1-31, March, 2024)		198,025.25	
MROTC Revenue	3/1/24	72 ABW/CER - Security Services (1-31, March, 2024)		30,000.00	
MROTC Revenue		Change		684,075.75	-684,075.75
	3/31/24	Ending Balance			-2,059,828.09

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Account Description	Date	Trans Description	Debit Amt	Credit Amt	Balance
Contract Services	1/1/24	Beginning Balance			154,500.00
Contract Services	1/5/24	The Alliance for Economic Dev. - Contract Services	25,750.00		
Contract Services	2/16/24	The Alliance for Economic Dev. - Contract Services	25,750.00		
Contract Services	3/1/24	The Alliance for Economic Dev. - Contract Services	25,750.00		
Contract Services		Change	77,250.00		77,250.00
	3/31/24	Ending Balance			231,750.00
Bank Trustee Fees - PF	1/1/24	Beginning Balance			1,250.00
	3/31/24	Ending Balance			1,250.00
Bank Fees	1/1/24	Beginning Balance			12.00
Bank Fees	1/31/24	Service Charge	2.00		
Bank Fees	2/29/24	Service Charge	2.00		
Bank Fees	3/29/24	Service Charge	2.00		
Bank Fees		Change	6.00		6.00
	3/31/24	Ending Balance			18.00
Legal Expenses	1/1/24	Beginning Balance			67,163.30
Legal Expenses	1/12/24	Williams, Box, Forshee & Bulla - Tinker General (MROTC)	480.00		
Legal Expenses	1/12/24	Williams, Box, Forshee & Bulla - 577 Acre Parcel	1,290.00		
Legal Expenses	1/12/24	Williams, Box, Forshee & Bulla - Legal - General	3,580.70		
Legal Expenses	1/12/24	Williams, Box, Forshee & Bulla - Stock Yard Property	300.00		
Legal Expenses	2/13/24	Williams, Box, Forshee & Bulla - Legal Expenses	3,570.00		
Legal Expenses	2/13/24	Williams, Box, Forshee & Bulla - NW 10th Street Proj.	90.00		
Legal Expenses	2/13/24	Williams, Box, Forshee & Bulla - 577 Acre Parcel	6,270.00		
Legal Expenses	2/13/24	Williams, Box, Forshee & Bulla - Tinker Gen. (MROTC)	2,730.00		
Legal Expenses	2/13/24	Williams, Box, Forshee & Bulla - MetroConcourse	937.50		
Legal Expenses	3/12/24	Williams, Box, Forshee & Bulla - General Matters	3,510.00		
Legal Expenses	3/12/24	Williams, Box, Forshee & Bulla - MetroConcourse	240.00		
Legal Expenses	3/12/24	Williams, Box, Forshee & Bulla - NW 10th Street Proj.	570.00		
Legal Expenses	3/12/24	Williams, Box, Forshee & Bulla - Tinker - General (MROTC)	4,290.00		
Legal Expenses	3/18/24	Williams, Box, Forshee & Bulla - 577 Acre Parcel	3,060.00		
Legal Expenses	3/18/24	Williams, Box, Forshee & Bulla - OKC 577 Sewer Project	810.00		
Legal Expenses		Change	31,728.20		31,728.20
	3/31/24	Ending Balance			98,891.50
Repair & Maintenance - PF	1/1/24	Beginning Balance			5,200.00
Repair & Maintenance - PF	3/1/24	SkyFlint Critical Technologs, - Gate for 6900 SE 49th - Symes	750.00		

Oklahoma Industries Authority
General Ledger
For the Period From Jan 1, 2024 to Mar 31, 2024

Account Description	Date	Trans Description	Debit Amt	Credit Amt	Balance
Repair & Maintenance - PF		Change	750.00		750.00
	3/31/24	Ending Balance			5,950.00
Prof. Srvs-AE, Acct	1/1/24	Beginning Balance			265,461.50
Prof. Srvs-AE, Acct	2/16/24	Valbridge Property Advisors - Prof. Srvs-AE, Acct	4,500.00		
Prof. Srvs-AE, Acct	3/1/24	CEC Corporation - Water & Sewer Design	3,607.45		
Prof. Srvs-AE, Acct	3/19/24	CEC Corporation - Water & Sewer Design	36,224.21		
Prof. Srvs-AE, Acct		Change	44,331.66		44,331.66
	3/31/24	Ending Balance			309,793.16
Prof Srvs - Audit - PF	1/1/24	Beginning Balance			15,000.00
Prof Srvs - Audit - PF	1/12/24	HSPG & Associates, PC - Prof Srvs - Audit - PF	17,500.00		
Prof Srvs - Audit - PF		Change	17,500.00		17,500.00
	3/31/24	Ending Balance			32,500.00
Advertising	1/1/24	Beginning Balance			216.00
	3/31/24	Ending Balance			216.00
Insurance - PF	1/1/24	Beginning Balance			78,426.71
Insurance - PF	1/31/24	Expense monthly portion of pre-paid insurance	12,634.21		
Insurance - PF	2/29/24	Expense monthly portion of pre-paid insurance	12,634.21		
Insurance - PF	3/31/24	Expense monthly portion of pre-paid insurance	12,655.31		
Insurance - PF		Change	37,923.73		37,923.73
	3/31/24	Ending Balance			116,350.44
Office Expense - PF	1/1/24	Beginning Balance			378.87
Office Expense - PF	1/2/24	Cox Communications, Inc. - Office Expense - PF	63.95		
Office Expense - PF	2/1/24	Cox Communications, Inc. - Office Expense - PF	63.74		
Office Expense - PF	3/4/24	Cox Communications, Inc. - Office Expense - PF	63.74		
Office Expense - PF		Change	191.43		191.43
	3/31/24	Ending Balance			570.30
Dues & Subscriptions	1/1/24	Beginning Balance			2,344.00
	3/31/24	Ending Balance			2,344.00
Depreciation Expense - MROTC	1/1/24	Beginning Balance			284,827.38
Depreciation Expense - MROTC	1/31/24	Record monthly depreciation-MROTC	47,471.23		
Depreciation Expense - MROTC	2/29/24	Record monthly depreciation-MROTC	47,471.23		
Depreciation Expense - MROTC	3/31/24	Record monthly depreciation-MROTC	47,471.23		
Depreciation Expense - MROTC		Change	142,413.69		142,413.69
	3/31/24	Ending Balance			427,241.07

Oklahoma Industries Authority
General Ledger
For the Period From Jan 1, 2024 to Mar 31, 2024

Account Description	Date	Trans Description	Debit Amt	Credit Amt	Balance
Interest Expense	1/1/24	Beginning Balance			62,649.05
Interest Expense	1/29/24	BancFirst - Interest Expense	8,936.04		
Interest Expense	2/29/24	BancFirst - Interest Expense	8,453.70		
Interest Expense	3/29/24	BancFirst - Interest Expense	7,455.57		
Interest Expense		Change	24,845.31		24,845.31
	3/31/24	Ending Balance			87,494.36
4725 SE 59th St. Expenses	1/1/24	Beginning Balance			1,250.00
	3/31/24	Ending Balance			1,250.00
I-240/Eastern expenses	1/1/24	Beginning Balance			
I-240/Eastern expenses	3/1/24	Bridge Tower OpCo, LLC - Sewer Constr. Bid Notice - 577	79.75		
I-240/Eastern expenses	3/12/24	Gatehouse Media OK Holdings, I - Sewer Constr. Bid Notice - 577	60.00		
I-240/Eastern expenses		Change	139.75		139.75
	3/31/24	Ending Balance			139.75
MROTC Facility Expense	1/1/24	Beginning Balance			212,164.13
MROTC Facility Expense	1/5/24	Allied Universal Security Serv - MROTC Facility Expense	7,335.04		
MROTC Facility Expense	1/5/24	Allied Universal Security Serv - MROTC Facility Expense	7,458.12		
MROTC Facility Expense	1/12/24	Allied Universal Security Serv - MROTC Facility Expense	7,256.20		
MROTC Facility Expense	1/25/24	Allied Universal Security Serv - MROTC Facility Expense	7,335.04		
MROTC Facility Expense	1/26/24	Allied Universal Security Serv - MROTC Facility Expense	7,335.04		
MROTC Facility Expense	2/13/24	Allied Universal Security Serv - MROTC Facility Expense	7,335.04		
MROTC Facility Expense	2/16/24	Allied Universal Security Serv - MROTC Facility Expense	7,487.32		
MROTC Facility Expense	2/16/24	Allied Universal Security Serv - MROTC Facility Expense	7,335.04		
MROTC Facility Expense	2/22/24	Allied Universal Security Serv - MROTC Facility Expense	7,335.04		
MROTC Facility Expense	3/1/24	Allied Universal Security Serv - MROTC Facility Expense	7,924.88		
MROTC Facility Expense	3/12/24	Allied Universal Security Serv - MROTC Facility Expense	7,335.04		
MROTC Facility Expense	3/18/24	Allied Universal Security Serv - Security 3/1/24 - 3/7/24	7,340.88		
MROTC Facility Expense	3/21/24	Universal Protection Service, - Security Services - 3/15/24 - 3/21/24	7,335.04		
MROTC Facility Expense	3/25/24	Allied Universal Security Serv - MROTC Facility Expense	7,307.30		
MROTC Facility Expense	3/28/24	Universal Protection Service, - Security Services - 3/22/24 - 3/28/24	7,335.04		
MROTC Facility Expense		Change	110,790.06		110,790.06
	3/31/24	Ending Balance			322,954.19
Amort of Def Outflow-MROTC	1/1/24	Beginning Balance			79,017.64
	3/31/24	Ending Balance			79,017.64
Dist-benefit other gov. - Cham	1/1/24	Beginning Balance			24,000.00

**Oklahoma Industries Authority
General Ledger
For the Period From Jan 1, 2024 to Mar 31, 2024**

Account Description	Date	Trans Description	Debit Amt	Credit Amt	Balance
Dist-benefit other gov. - Cham	3/25/24	Oklahoma City Chamber of Comme - Dist-benefit other gov. - Cham	12,000.00		
Dist-benefit other gov. - Cham		Change	12,000.00		12,000.00
	3/31/24	Ending Balance			36,000.00
Dist-other govt City of OKC	1/1/24	Beginning Balance			4,087,387.50
Dist-other govt City of OKC	3/25/24	OCEDT - Dist-other govt City of OKC	849,750.00		
Dist-other govt City of OKC		Change	849,750.00		849,750.00
	3/31/24	Ending Balance			4,937,137.50

RESOLUTION

WHEREAS, the Trustees of the Oklahoma Industries Authority (“Authority”) desire to elect and appoint officers of the Authority and to authorize its officers to act for and on behalf of the Authority.

NOW, THEREFORE, BE IT RESOLVED by the Authority that:

1. The following are hereby appointed and elected as officers of the Authority, to serve until their successors are duly elected and appointed:

Clayton I. Bennett	– Chair
Christy Gillenwater	– Vice-Chair and Secretary
J.W. Mashburn	– Vice-Chair
Kirk Humphreys	– Vice-Chair
Ron Norick	– Vice-Chair
Kenton Tsoodle	– General Manager and Assistant Secretary
John Michael Williams	– General Counsel and Assistant Secretary
Amanda Carpenter	– Associate General Counsel and Assistant Secretary

2. To facilitate operations of the Authority:

A. The Chair, the Vice-chairs in the absence of the Chair, and General Manager, or any one of them, are authorized to take actions for and on behalf of the Authority as necessary to conduct the operations and management of the Authority, all to be in accordance with best practices and laws applicable to Oklahoma public trusts, including but not limited to: (i) authorization of expenditure of Authority funds and approval of contracts, (ii) designation, engagement and determination of compensation of persons and firms to conduct the affairs of the Authority, (iii) pursuit, advancement and implementation of economic development projects, and (iv) actions with respect to Authority banking relationships and services, including the determination of authorized banking signatories; provided that such authorizations shall not be apply to those decisions and actions that the Authority has reserved unto itself; and

B. The General Counsel and Associate General are authorized to conduct the legal affairs of the Authority; and

C. The Secretary and Assistant Secretaries are authorized to act on behalf of the Authority consistent with their offices.

APPROVED by the Oklahoma Industries Authority this _____ day of _____, 2024.

ATTEST:

**OKLAHOMA CITY INDUSTRIES
AUTHORITY**

Secretary

By:

Chair

Oklahoma Industries Authority
Proposed Operational Budget

	2024-25 Proposed Budget	2023-24 Adopted Budget	Difference
Revenues			
Income - MROTC	2,736,303	2,736,303	-
ARPA Grant Income	7,100,000	7,680,000	(580,000)
Grant Revenue - Tinker	-	577,299	(577,299)
Interest Income	200,000	175,000	25,000
Rental Income	66,000	66,000	-
Administrative Fees	14,000	15,018	(1,018)
Other Income	-	105,000	(105,000)
Unrealized Gain/Loss on Securities	-	-	-
Total Income	10,116,303	11,354,620	(1,238,317)
Expenses			
ARPA Grant Expenses	7,100,000	7,680,000	(580,000)
Depreciation	569,655	569,655	-
Grant Expense - Tinker	-	577,299	(577,299)
Insurance	161,000	152,915	8,085
Interest - MROTC Note payable	68,635	108,254	(39,619)
Legal	325,000	325,000	-
Professional Fees	100,000	117,500	(17,500)
Professional Fees - The Alliance	318,270	309,000	9,270
MROTC Expense	390,000	370,000	20,000
Repairs & Maintenance	50,000	25,000	25,000
Office & Miscellaneous	65,000	65,000	-
Total Expenses	9,147,560	10,299,623	(1,152,063)
Change in Net Assets	968,743	1,054,997	(86,254)

Assumptions for Budgeted Revenues and Expenses

ARPA grant income & expense to fund infrastructure at 577 site, balance moved to FY25.

Administrative fees are based on conduit debt balances.

Ledet's Welding pays rent of \$2,000 per month. 577 lease is estimated at \$42,000.

Realized and unrealized gains(losses) are not budgeted.

Property purchases, property dispositions and proposed project activity are not budgeted.

GASB 87 - new lease accounting requirements are not budgeted, we will adjust at year-end for the audit.

Office & Miscellaneous includes contract with Greater OKC Chamber for aerospace & economic development services.

RESOLUTION

A RESOLUTION AUTHORIZING THE OKLAHOMA INDUSTRIES AUTHORITY (THE "AUTHORITY") TO ISSUE ITS EDUCATIONAL FACILITIES LEASE REVENUE BONDS, SERIES 2024 (OKLAHOMA CITY PUBLIC SCHOOLS PROJECT) (THE "BONDS") IN THE AGGREGATE PRINCIPAL AMOUNT OF NOT-TO-EXCEED \$500,000,000; WAIVING COMPETITIVE BIDDING AND AUTHORIZING THE BONDS TO BE SOLD ON A NEGOTIATED BASIS; DESIGNATING UNDERWRITERS WITH RESPECT TO THE SALE OF THE BONDS; AUTHORIZING A CERTIFICATE OF DETERMINATION SETTING FORTH THE INTEREST RATES, REDEMPTION PROVISIONS, SIZE AND MATURITIES OF THE BONDS; APPROVING A BOND PURCHASE AGREEMENT WITH RESPECT TO THE SALE OF THE BONDS AND AUTHORIZING AND DIRECTING EXECUTION THEREOF BY THE CHAIRMAN OR VICE CHAIRMAN OF THE AUTHORITY; APPROVING AND AUTHORIZING EXECUTION OF A SUBLEASE PURCHASE AGREEMENT BY AND BETWEEN THE AUTHORITY AND INDEPENDENT SCHOOL DISTRICT NO. 89 OF OKLAHOMA COUNTY, STATE OF OKLAHOMA (THE "SCHOOL DISTRICT"); APPROVING AND AUTHORIZING EXECUTION OF A BOND INDENTURE AUTHORIZING THE ISSUANCE AND SECURING THE PAYMENT OF THE BONDS; PROVIDING THAT THE ORGANIZATIONAL DOCUMENT CREATING THE AUTHORITY IS SUBJECT TO THE PROVISIONS OF THE BOND INDENTURE; APPROVING AND AUTHORIZING EXECUTION OF A GROUND LEASE AGREEMENT BY AND BETWEEN THE AUTHORITY AND THE SCHOOL DISTRICT; APPROVING THE FORM OF AN OFFICIAL STATEMENT PERTAINING TO THE BONDS AND AUTHORIZING DISTRIBUTION OF THE SAME; APPROVING THE FORM OF A CONTINUING DISCLOSURE AGREEMENT; AUTHORIZING AND DIRECTING THE EXECUTION OF THE BONDS AND OTHER DOCUMENTS RELATING TO THE TRANSACTION; AND CONTAINING OTHER PROVISIONS RELATING THERETO.

NOW, THEREFORE, BE IT RESOLVED BY THE TRUSTEES OF THE OKLAHOMA INDUSTRIES AUTHORITY:

SECTION 1. INDEBTEDNESS AUTHORIZED. The Oklahoma Industries Authority (the "Authority") is authorized to incur an indebtedness by the issuance of its Educational Facilities Lease Revenue Bonds, Series 2024 (Oklahoma City Public Schools Project) in the aggregate principal amount of not-to-exceed \$500,000,000 (the "Bonds"), for and on behalf of Oklahoma County (the "County"), for the purpose of providing funds to acquire the Sublease Purchase Agreement referenced in Section 3 herein, in order to (i) finance the costs of acquiring, constructing, equipping, repairing and remodeling school buildings, acquiring school furniture, fixtures and equipment and acquiring and improving school sites, along with related costs (collectively, the "Project"), (ii) finance certain capitalized interest costs, and (iii) pay certain costs associated with the issuance of the Bonds. The Bonds shall bear interest at a Net Interest Cost of not-to-exceed 5.50% per annum, and the final maturity date shall be not later than April 1, 2035. The purchaser, principal amount, principal

installments, interest rate, and maturity date shall be set forth in a Certificate of Determination to be executed by the Chairman or Vice-Chairman of the Authority prior to closing the Bonds.

SECTION 2. COMPETITIVE BIDDING WAIVED; DISCOUNT AUTHORIZED. Competitive bidding on the sale of said Bonds is waived and the Bonds are authorized to be sold, all pursuant to 60 O.S. 176(G), to either (a) a financial institution at a price of par, as designated in the Certificate of Determination of the Authority to be executed prior to closing the Bonds, or (b) an underwriter(s) (collectively, the “Underwriter”), pursuant to a Bond Purchase Agreement by and between the Authority and the Underwriter, pursuant to the terms of the Bond Purchase Agreement defined in Section 3 herein; provided however, Underwriter’s discount shall not exceed the amount provided for by the Certificate of Determination of the Authority or the Bond Purchase Agreement, plus appropriate expenses.

SECTION 3. BOND PURCHASE AGREEMENT. The form of Bond Purchase Agreement between the Authority and the Underwriter (the “Bond Purchase Agreement”), is hereby approved and the Chairman or Vice Chairman of the Authority is authorized to approve any corrections or additions thereto, and in the event of a sale of the Bonds to the Underwriter, is further directed to execute and deliver same for and on behalf of the Authority; such execution and delivery to constitute full approval thereof by the Authority, including any corrections or additions thereto.

SECTION 4. SUBLEASE PURCHASE AGREEMENT. The Authority hereby approves and authorizes the execution of a Sublease Purchase Agreement (the “Sublease Purchase Agreement”) by and between the Authority, as lessor, and Independent School District No. 89 of Oklahoma County, State of Oklahoma (the “School District”), whereby the Authority will cause to be constructed the Project, and will lease said Project to the School District for its use and benefit, with the Payments derived therefrom to be utilized to pay the debt service on the Note. Supplemental schedule(s) shall be attached from time to time as Exhibit A to the Sublease Purchase Agreement for the purpose of detailing the equipment items purchased with proceeds of the Sublease Purchase Agreement and said supplemental schedule(s) shall be executed by the Chairman or Vice Chairman and shall not require further approval by the Authority.

SECTION 5. BOND INDENTURE. The Bond Indenture, as may be supplemented and amended by one or more Supplemental Bond Indentures (collectively, the “Bond Indenture”), all by and between the Authority and UMB Bank, N.A., Oklahoma City, Oklahoma, as Trustee, authorizing the issuance of and securing the payment of the Bonds approved in Section 1 hereof, is hereby approved and the Chairman or Vice Chairman and Secretary or Assistant Secretary of the Authority are authorized and directed to execute and deliver same for and on behalf of the Authority.

SECTION 6. ORGANIZATIONAL DOCUMENT SUBJECT TO THE BOND INDENTURE. The organizational document creating the Authority is subject to the provisions of the Bond Indenture referenced in Section 5 hereof.

SECTION 7. GROUND LEASE AGREEMENT. The Authority hereby approves and authorizes the execution of a Ground Lease Agreement by and between the School District, as lessor, and the Authority, as lessee (the “Ground Lease Agreement”), whereby the School District will convey a leasehold interest in certain real property to the Authority upon which components of the Project may be constructed.

SECTION 8. OFFICIAL STATEMENT. The forms of the Preliminary Official Statement and the Final Official Statement (collectively, the “Official Statement”) outlining the terms, conditions and security for the Bonds are hereby adopted and approved and the Chairman or Vice Chairman of the Authority is authorized to approve any corrections, additions or deletions thereto for and on behalf of the Authority and is further authorized and directed to execute and deliver same for and on behalf of the Authority. The Chairman or Vice Chairman are authorized to approve any corrections, additions or deletions thereto for and on behalf of the Authority, and thereupon the Chairman or Vice Chairman of the Authority is authorized and directed to execute and deliver for and on behalf of the Authority a certificate deeming the Preliminary Official Statement to be “final” in accordance with the requirements of Rule 15c2-12 of the Securities and Exchange Commission promulgated pursuant to the Securities and Exchange Act of 1934. The Authority authorizes the Underwriter to distribute the Official Statement in connection with the sale of the Bonds.

SECTION 9. CONTINUING DISCLOSURE AGREEMENT. The form of Continuing Disclosure Agreement is hereby approved with such additions, omissions and changes as may be approved by the persons executing the same, and the Chairman or Vice-Chairman and Secretary or Assistant Secretary of the Authority are authorized and directed to execute and deliver same for and on behalf of the Authority.

SECTION 10. EXECUTION OF NECESSARY DOCUMENTS. The Chairman or Vice Chairman and Secretary or Assistant Secretary of the Authority are hereby authorized and directed on behalf of the Authority to execute and deliver the Bonds to the purchaser thereof upon receipt of the purchase price and are further authorized and directed to execute all necessary documentation and closing and delivery papers required by Bond Counsel, including but not limited to professional services agreements with BOK Financial Securities, Inc., as financial advisor, The Public Finance Law Group PLLC, as bond counsel, and Williams, Box, Forshee & Bullard, P.C., as counsel to the Authority, the Bond forms, tax or tax compliance documents, closing certificates, continuing disclosure or other security or securities-related documents, disbursement orders, or any other letter, representation or certification otherwise necessary and attendant to the issuance and delivery of the Bonds; approve the disbursement of the proceeds of the Bonds, including any costs of issuance; to approve and make any changes to the documents approved by this Resolution, for and on behalf of the Authority with such additions, omissions and changes as may be approved by the persons executing the same, the execution and delivery of such documents being conclusive as to the approval of any changes contained therein by the Authority; and to execute, record and file any and all the necessary financing statements and security instruments, including but not limited to the documents approved hereby, and to consummate the transaction contemplated hereby.

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PASSED AND APPROVED THIS 24TH DAY OF APRIL, 2024.

OKLAHOMA INDUSTRIES AUTHORITY

(SEAL)

By: _____
Chairman

ATTEST:

By: _____
Assistant Secretary

CERTIFICATE
OF
AUTHORITY ACTION

I, the undersigned, hereby certify that I am the duly and acting Assistant Secretary of the Oklahoma Industries Authority.

I further certify that the Trustees of the Oklahoma Industries Authority held a Special Meeting at 2:30 o'clock p.m. on April 24, 2024, after due notice was given in full compliance with the Oklahoma Open Meeting Act.

I further certify that attached hereto is a full and complete copy of a Resolution that was passed and approved by said Trustees at said meeting as the same appears in the official records of my office and that said Resolution is currently in effect and has not been repealed or amended as of this date.

I further certify that below is listed those Trustees present and absent at said meeting; those making and seconding the motion that said Resolution be passed and approved, and those voting for and against such motion:

PRESENT:

ABSENT:

MOTION MADE BY:

MOTION SECONDED BY:

AYE:

NAY:

WITNESS MY HAND THIS 24TH DAY OF APRIL, 2024.

OKLAHOMA INDUSTRIES AUTHORITY

(SEAL)

Assistant Secretary of Authority